

SCS and Co. LLP

Company Secretaries

To,
Board of Directors
Kotyark Industries Limited
A-3, 2nd Floor, Shree Ganesh Nagar
Housing Society Ramakaka Temple Road,
Chhani Vadodara – 391740

To,
Board of Directors
Yamuna Bio Energy Private Limited
A – 3 Shree Ganesh Nagar Chhani
Vadodara-390002

Sub: Network Pre Scheme and Post Scheme of Transferor Company and Transferee Company

NETWORK OF YAMUNA BIO ENERGY PRIVATE LIMITED (TRANSFEROR COMPANY OR YBEPL)

(Rs. In Lakhs)

Particulars	Pre Scheme Network	Post Scheme Network
Paid Up Share Capital (A)	649.44	Nil
Add: Reserves and Surplus (B)	1059.12	Nil
Less: Preliminary Expenses not written off (C)	1.70	Nil
Total Network (D = A+B-C)	1706.86	Nil

NETWORK OF KOTYARK INDUSTRIES LIMITED (TRANSFEREE COMPANY OR KIL)

(Rs. In Lakhs)

Particulars	Pre Scheme Network	Post Scheme Network*
Paid Up Share Capital (A)	827.49	918.41
Free Reserves and Surplus (B)	1835.92	2,895.04
Less: Preliminary Expenses not written Off (C)	0.00	0.00
Total Network (D= A+B-C)	2663.41	3,813.45

*Assuming no change in share capital till effective date of the scheme and ignoring the profit/loss from appointed date of the scheme till effective date of scheme. Net-worth computed as per section 2(57) of the Companies Act, 2013.

For SCS and Co. LLP
Company Secretaries
ICSI Unique Code:- L2020GJ008700



Anjali Sangtani
Partner
ACS No.: 41942 C P No.: 23630
UDIN:- YBEPL- A041942D000848946
UDIN:- KIL- A041942D000848981

Date: August 25, 2022
Place:- Ahmedabad

SCS and Co. LLP, a Limited Liability Partnership with LLP Identity No. AAV-1091
Regd. Office:- 415, Pushpam Complex, Nr. Bank Of Baroda, Opp. Seema Hall, Satellite, Ahmedabad-380015
T: 079-40051702, Email:-scsandcollp@gmail.com, Website: www.scsandcollp.com